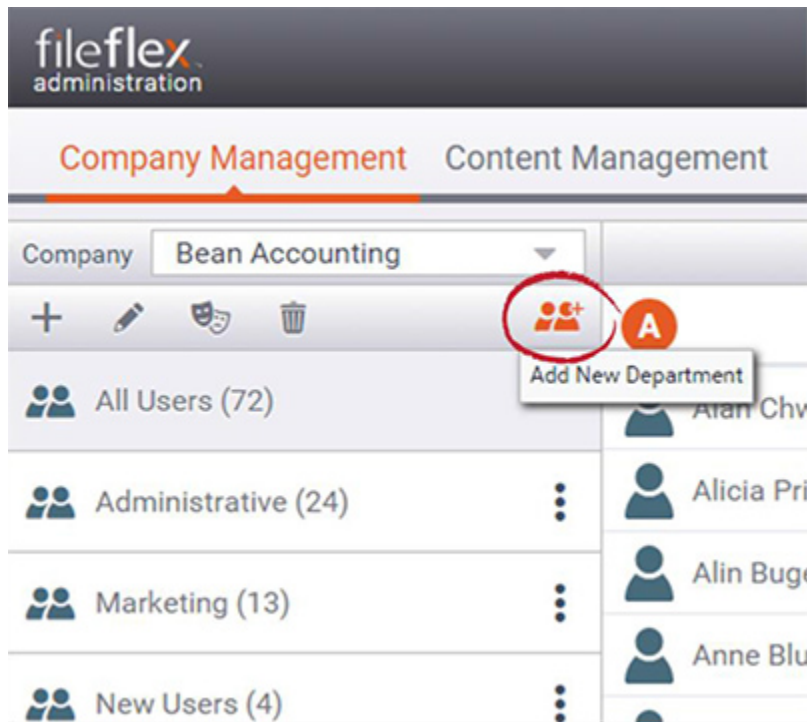


Creating Departments

1. Create a department by clicking the **Company Management** tab, then the **Add New Department** icon in the Navigation Pane Activity Bar on the right side of the left column underneath the company name.




Creating a New Department


2. Create a name for your new department in the Department name field.


New Department


Department name:


Associated role:

 Default Access ☐

 Full Access ☐

 Limited Access ☐

 Suspended Accounts ☐

 Create new role

Cancel

OK

Enter a Department Name

3. Assign your department a role from the predefined list or create a new role. The role is a set of pre-defined permissions. Later you can add, delete and edit permissions on a user-by-user basis if necessary.

New Department

Department name:

Business Development

Associated role:



Default Access

☐

Full Access

☒

Limited Access

☐

Suspended Accounts

☐

Create new role

Cancel

OK

Assign a Role (Set of Permissions)